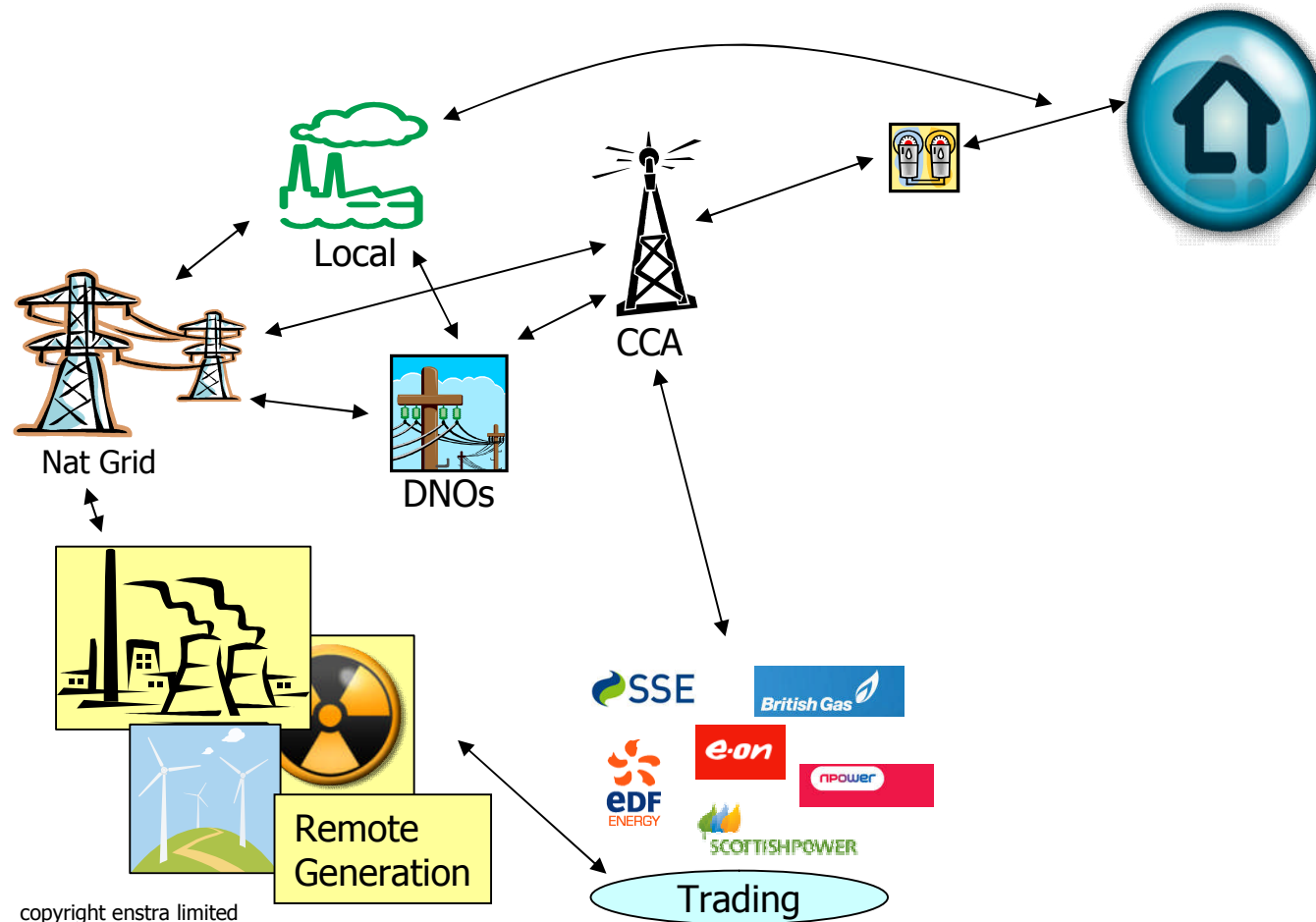


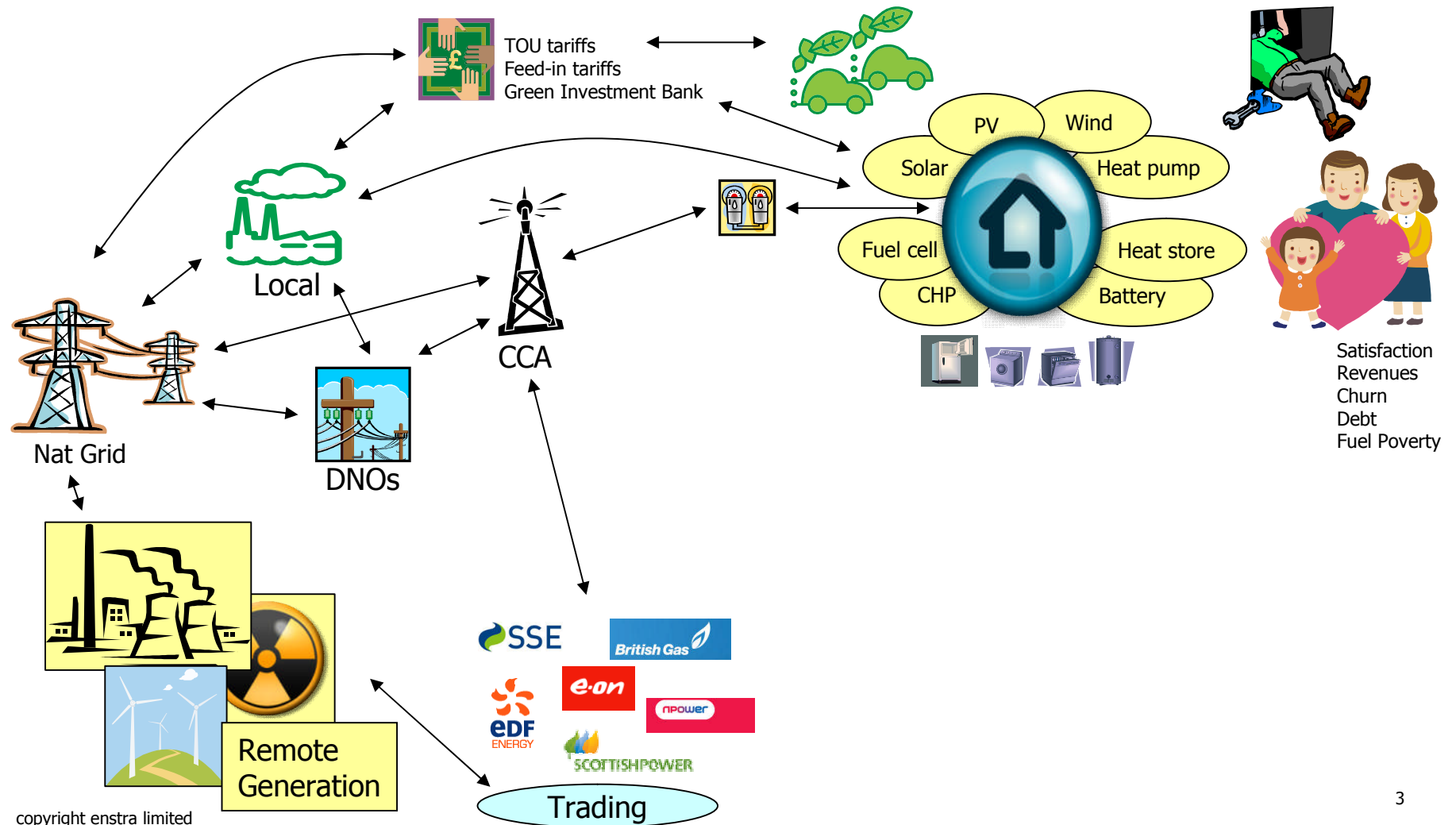
We are moving to a new Smart Energy system

- The linear world of energy is over
 - Smart metering
 - Smart Grids
 - Housing refurbishment
 - Local Energy schemes
 - Electric Vehicles
- The world of energy will be a complex dynamic system

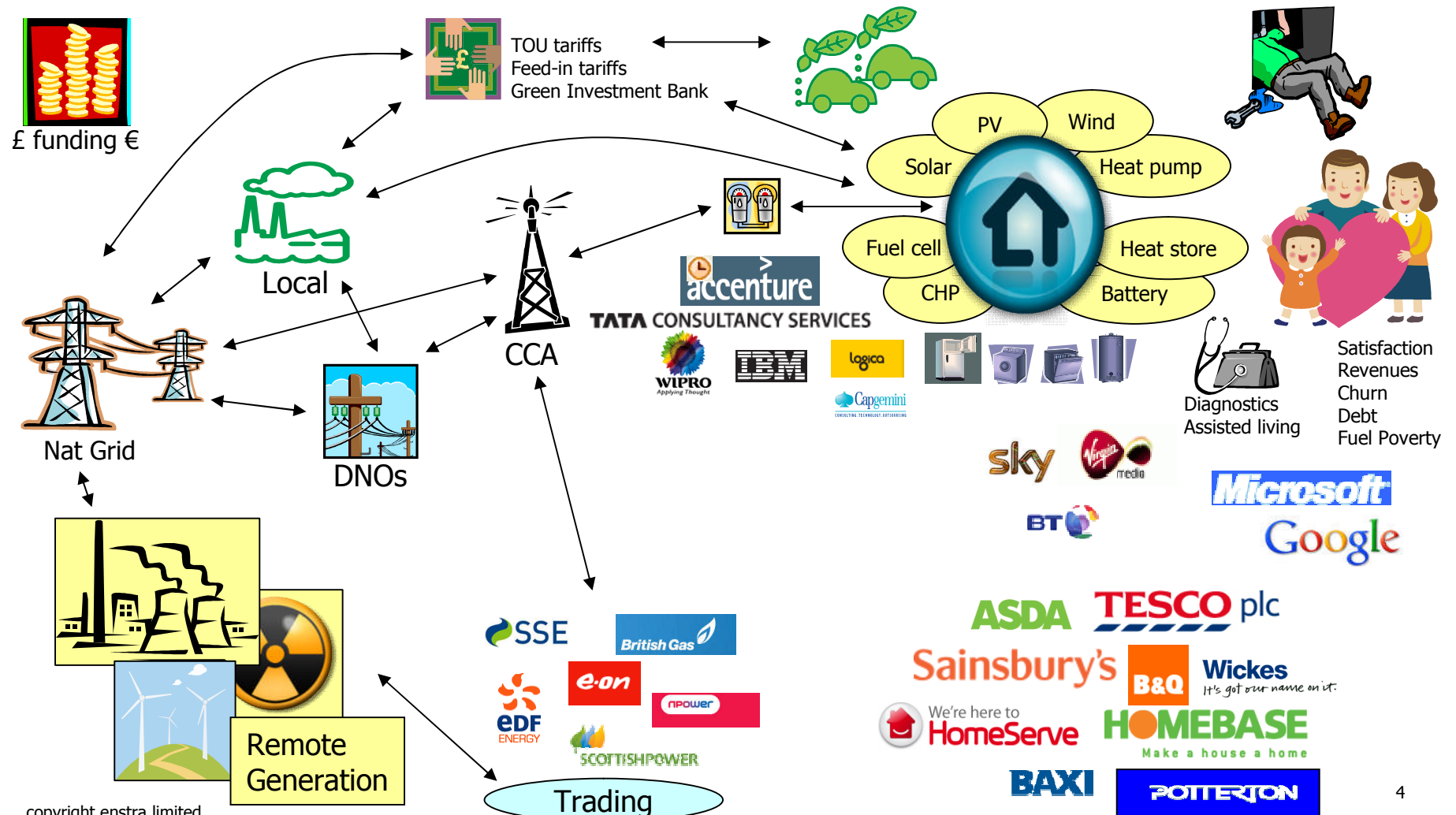
New generation and telecommunications architectures



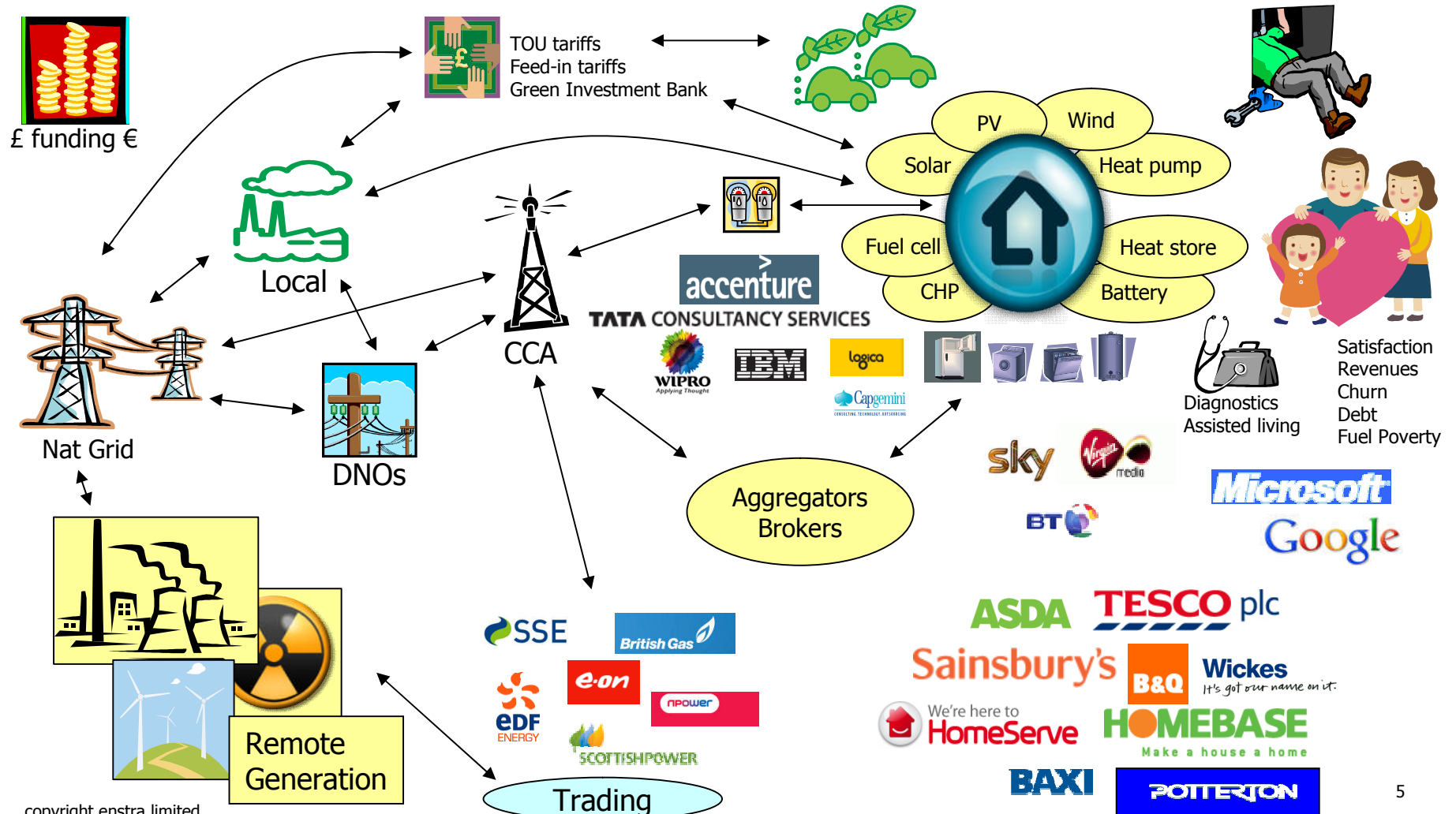
Every home, car, and commercial building a potential energy sink and source – a complex dynamic system



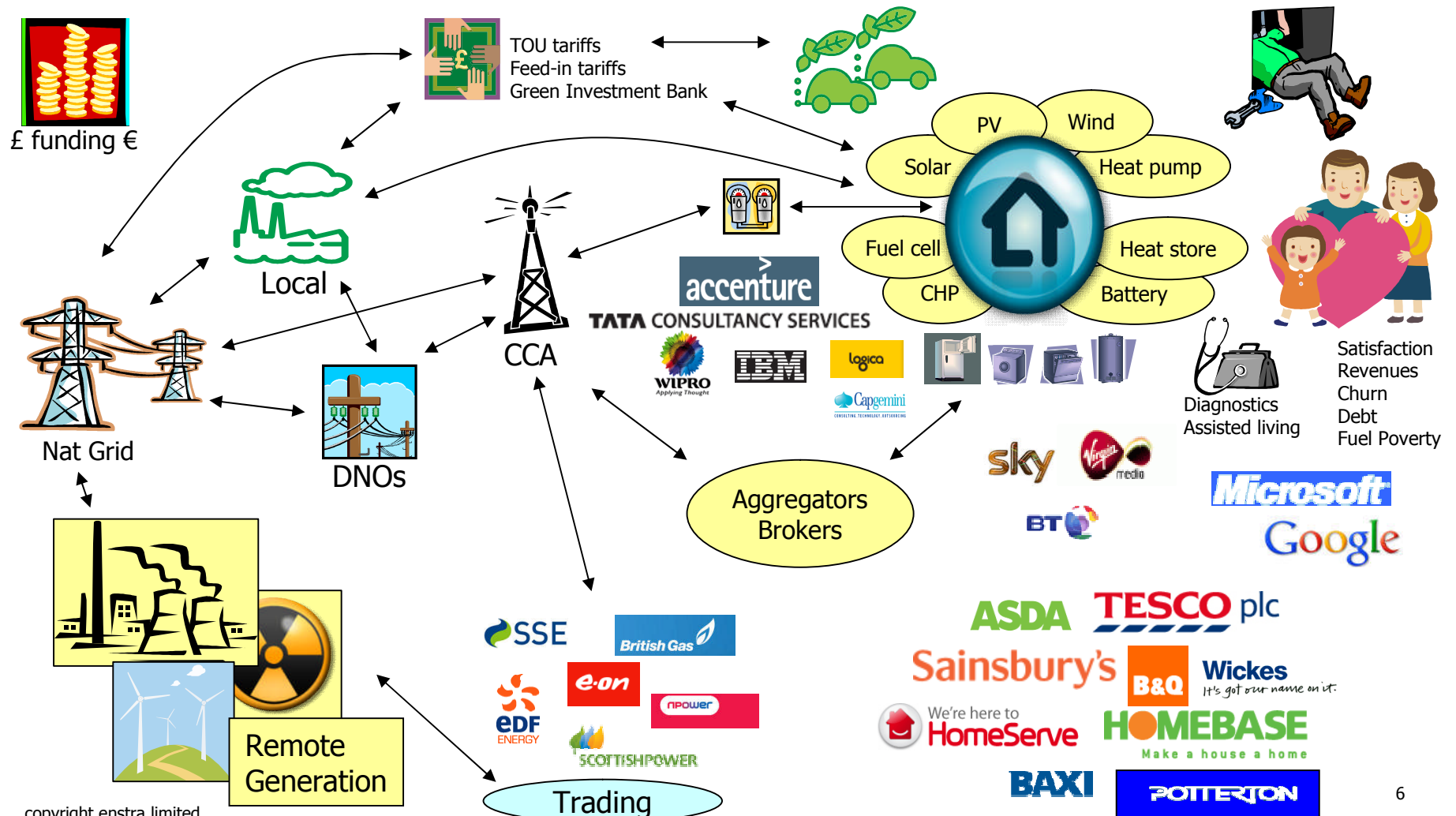
A rapidly expanding participant community – with financial support



Last but not least we have potential new breeds of players



Where should you be positioned on this new landscape? What are your opportunities in this new world?



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